

BALANCE SHEET

As at Dec 31th 2009

Unit: VND

ASSETS	Code	Ending Balance	Beginning Balance
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100	619,358,497,409	428,070,010,240
I. Cash and cash equivalents	110	57,099,397,652	53,421,244,659
1. Cash	111	57,099,397,652	53,421,244,659
2. Cash equivalents	112		
II. Short-term financial investments	120	212,347,169,135	109,455,336,850
1. Short-term stock investments	121	20,604,500,101	20,979,204,101
2. Short-term other investments	128	196,000,000,000	101,850,000,000
3. Provision for devaluation of short-term security investments	129	(4,257,330,966)	(13,373,867,251)
III. Receivables	130	212,692,012,267	175,141,528,691
1. Trade accounts receivables	131	104,272,876,656	121,128,576,825
2. Advances to suppliers	132	106,820,702,217	49,396,292,440
3. Short-term internal receivables	133		
4. Receivable in accordance with contracts in progress	134		
5. Other receivables	135	7,932,999,220	8,970,071,407
6. Provision for short-term bad receivables	139	(6,334,565,826)	(4,353,411,981)
IV. Inventories	140	135,748,161,396	87,099,127,802
1. Inventories	141	138,849,681,657	89,665,024,516
2. Provision for devaluation of inventories	149	(3,101,520,261)	(2,565,896,714)
V. Other short-term assets	150	1,471,756,959	2,952,772,238
1. Short-term prepaid expenses	151	86,007,563	23,557,040
2. VAT deductible	152	3,521,904	419,495,951
3. Tax and accounts receivable from State budget	154	3,972,118	6,432,467
4. Other short-term assets	158	1,378,255,374	2,503,286,780
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200	48,774,025,889	48,168,298,286
I. Long-term receivables	210	-	-
1. Long-term receivables from customers	211		
2. Capital receivable from subsidiaries	212		
3. Long-term inter-company receivables	213		
4. Other long-term receivables	218		
5. Provision for long-term bad receivable (*)	219		
II. Fixed assets	220	40,976,082,839	35,927,281,106
1. Tangible fixed assets	221	25,380,157,271	22,776,960,206
- Historical cost	222	62,254,031,288	55,507,634,724
- Accumulated depreciation	223	(36,873,874,017)	(32,730,674,518)
2. Finance leases fixed assets	224	-	-
- Historical cost	225		
- Accumulated depreciation	226		
3. Intangible fixed assets	227	4,223,229,037	4,253,735,113
- Historical cost	228	4,347,582,526	4,347,582,526
- Accumulated depreciation	229	(124,353,489)	(93,847,413)
4. Construction in progress expenses	230	11,372,696,531	8,896,585,787
III. Property investment	240	-	-
- Historical cost	241		
- Accumulated depreciation (*)	242		
IV. Long-term financial investments	250	3,676,067,847	8,159,310,318
1. Investment in subsidiaries	251		
2. Investment in joint-venture	252		
3. Other long-term investments	258	12,521,786,044	17,228,351,044
4. Provision for devaluation of long-term finance investment	259	(8,845,718,197)	(9,069,040,726)
V. Other long-term assets	260	4,121,875,203	4,081,706,862
1. Long-term prepaid expenses	261	181,783,143	294,449,817
2. Deferred income tax assets	262	3,940,092,060	3,787,257,045
3. Others	268		
TOTAL ASSETS	270	668,132,523,298	476,238,308,526

CAPITAL SOURCE			
A. LIABILITIES (300= 310+330)	300	353,332,915,220	186,618,839,437
I. Short-term liabilities	310	346,700,224,620	182,486,812,927
1. Short-term borrowing and debts	311	83,688,436,942	
2. Trade accounts payable	312	40,917,506,315	39,413,589,286
3. Advances from customers	313	102,242,588,882	75,112,299,712
4. Taxes and liabilities to State budget	314	13,453,938,410	9,441,483,807
5. Payable to employees	315	11,569,216,400	13,237,137,698
6. Payable expenses	316	66,384,316,749	15,291,359,152
7. Accounts payables	317		
8. Payable in accordance with contracts in progress	318		
9. Other short-term payables	319	24,451,090,445	25,243,416,041
10. Provision for short-term liabilities	320	3,993,130,477	4,747,527,231
II. Long-term liabilities	330	6,632,690,600	4,132,026,510
1. Long-term accounts payables-Trade	331		
2. Long-term accounts payables-Affiliate	332		
3. Other long-term payables	333		
4. Long-term borrowing and debts	334	1,400,000,000	1,707,024,900
5. Deferred income tax	335		
6. Provision for unemployment allowance	336	5,232,690,600	2,425,001,610
7. Provision for long-term liabilities	337		
B. OWNER'S EQUITY (400= 410+430)	400	314,799,608,078	289,619,469,089
I. Capital sources and funds	410	313,214,883,119	286,832,429,051
1. Paid-in capital	411	80,200,660,000	80,200,660,000
2. Capital surplus	412	188,826,182,260	188,826,182,260
3. Other capital of owner	413		
4. Treasury stock	414	(64,500,000)	(64,500,000)
5. Assets revaluation difference	415		
6. Foreign exchange difference	416		
7. Investment and development fund	417	9,356,640,464	8,139,953,052
8. Financial reserve fund	418	2,745,690,701	2,382,874,832
9. Other fund belong to owner's equity	419		
10. Retained profit	420	32,150,209,694	7,347,258,907
11. Capital for construction work	421		
II. Budget sources	430	1,584,724,959	2,787,040,038
1. Bonus and welfare fund	431	1,584,724,959	2,787,040,038
2. Budgets	432		
3. Budget for fixed asset	433		
	440	668,132,523,298	476,238,308,526

OFF BALANCE SHEET ITEMS

Items	Code	Ending Balance	Beginning Balance
1	2	3	4
1. Leasehold assets	24	435,455,313	759,487,823
- Fixed assets households hold State		435,455,313	759,487,823
2. Materials and goods kept or processed for others		569,122,955	2,589,322,075
- Materials processing goods received		158,389,125	158,389,125
- Materials and goods households hold State		410,733,830	2,430,932,950
3. Goods deposited by others		-	-
4. Bad debts already treated		5,102,913,328	5,102,913,328
- Bad debt (households hold State)		5,102,913,328	5,102,913,328
5. Foreign currencies			
- USD		62,652.02	110,944.80
- EUR		133,407.41	14,995.46
- GBP		36.49	41.44
- JPY		-	972.00
- AUD		4.41	4.41
- SGD		-	-
- CHF		-	-
6. Estimates for non-business and project expenditure			
7. Capital depreciation base		-	-
8. Shares Outstanding		-	-

INCOME STATEMENT

Quarter 4/ 2009

Unit: VND

Items	Code	Note	Quarter 4		Accumulation	
			2009	2008	2009	2008
			4	5	6	7
1. Sales	01	VI.25	101,874,215,270	160,891,516,494	399,584,966,814	391,993,625,428
2. Deductions	02	VI.26	105,279,982	155,974,567	1,582,337,568	180,810,621
3. Net sales and services	10	VI.27	101,768,935,288	160,735,541,927	398,002,629,246	391,812,814,807
4. Cost of goods sold	11	VI.28	79,003,902,590	137,427,623,984	335,202,734,778	330,919,150,421
5. Gross profit	20		22,765,032,698	23,307,917,943	62,799,894,468	60,893,664,386
6. Financial income	21	VI.29	7,029,622,612	7,933,954,710	25,810,040,262	24,258,357,608
7. Financial expenses	22	VI.30	53,533,688	13,545,975,365	3,133,171,744	29,422,526,474
<i>Include: Interest expense</i>	23		1,419,297,754	108,634,787	3,676,671,650	1,138,392,316
8. Selling expenses	24		200,365,951	181,597,325	582,174,645	767,698,231
9. General & administrative expenses	25		14,037,925,280	13,645,317,494	35,113,791,905	32,371,128,887
10. Net operating profit	30		15,502,830,391	3,868,982,469	49,780,796,436	22,590,668,402
11. Other income	31		1,284,020,692	397,976,522	2,763,643,411	552,049,441
12. Other expenses	32		897,749,124	278,871,288	905,587,529	727,257,742
13. Other profit	40		386,271,568	119,105,234	1,858,055,882	(175,208,301)
14. Profit before tax	50		15,889,101,959	3,988,087,703	51,638,852,318	22,415,460,101
15. Current corporate income tax expenses	51	VI.31	3,829,485,585	3,311,899,432	12,074,603,639	4,710,530,867
16. Deferred corporate income tax expenses	52	VI.32	(152,835,015)	(65,620,473)	(152,835,015)	(65,620,473)
17. Profit after tax (60 = 50 - 51)	60		12,212,451,389	741,808,744	39,717,083,694	17,770,549,707
18. EPS (VND/share)	70				4,954	2,216

CASH FLOW STATEMENT

As at Dec. 31th, 2009 (Indirect method)

Unit: VND

Items	Code	Note	Current Year	Previous Year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Profit before tax	01		51,638,852,318	22,415,460,101
2. Adjustment in accounts				
Fixed assets depreciation	02		4,188,453,575	3,622,273,292
Provisions	03		(6,817,400,504)	20,079,707,928
Unrealized foreign exchange difference loss/gain	04		371,041,244	(295,103,780)
Loss/gain from investments	05		(21,828,854,332)	(19,681,251,323)
Interest expenses	06		3,676,671,650	1,138,392,316
3. Operating profit before the changes of current capital	08		31,228,763,951	27,279,478,534
Changes in accounts receivable	09		4,168,708,831	(8,779,937,154)
Changes in inventories	10		(49,184,657,141)	(47,539,698,304)
Changes in trade payables	11		84,581,143,314	95,014,950,703
Changes in prepaid expenses	12		(102,618,864)	216,613,095
Paid interest	13		(3,676,671,650)	(1,138,392,316)
Paid corporate income tax	14		(4,495,691,923)	(1,898,348,088)
Other receivables	15		7,853,338,297	5,818,459,420
Other payables	16		(8,653,235,815)	(8,348,152,400)
Net cash provided by (used in) operating activities	20		61,719,079,000	60,624,973,490
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(37,626,258,927)	(53,268,197,213)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		2,857,143	350,916,016
3. Cash paid for lending or purchase debt tools of other companies	23		(454,407,517,859)	(101,850,000,000)
4. Withdrawal of lending or resale debt tools of other companies	24		337,690,000,000	3,000,000
5. Cash paid for joining capital in other companies	25		(6,534,021,000)	(17,079,056,593)
6. Withdrawal of capital in other companies	26		8,115,620,000	6,505,000,413
7. Cash received from interest, dividend and distributed profit	27		17,914,898,123	14,215,700,878
Net cash used in investing activities	30		(134,844,422,520)	(151,122,636,499)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31			
2. Cash paid to owners' equity, repurchase issued stock	32			
3. Cash received from long-term and short-term borrowings	33		161,811,210,268	54,713,645,469
4. Cash paid to principal debt	34		(79,256,282,406)	(126,410,404,718)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36		(5,775,331,800)	(13,083,058,160)
Net cash (used in) provided by financing activities	40		76,779,596,062	(84,779,817,409)
Net cash during the period	50		3,654,252,542	(175,277,480,418)
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		53,421,244,659	228,695,665,635
Influence of foreign exchange fluctuation	61		23,900,451	3,059,442
CASH AND CASH EQUIVALENTS AT END OF YEAR	70		57,099,397,652	53,421,244,659